

## Submit Exam/Insurance Form

Patient Status: \_\_\_\_\_

### PATIENT INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Birth Month \_\_\_\_\_ Birth Day \_\_\_\_\_ Birth Year \_\_\_\_\_ Age \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Tel: \_\_\_\_\_ Cell: \_\_\_\_\_

SS# \_\_\_\_\_ Gender \_\_\_\_\_ Marital Status \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Primary Care Physician Phone: \_\_\_\_\_

Primary Care Physician Email: \_\_\_\_\_

Referring Physician: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Whom may we thank for referring you to us? \_\_\_\_\_

### PATIENT EMPLOYMENT INFORMATION

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Work Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Patient Status: \_\_\_\_\_

**FINANCIAL RESPONSIBILITY INFORMATION**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Birth Month \_\_\_\_\_ Birth Day \_\_\_\_\_ Birth Year \_\_\_\_\_ Age \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_ SS#: \_\_\_\_\_

Gender: \_\_\_\_\_ Marital Status \_\_\_\_\_

Drivers License or State ID: \_\_\_\_\_ State \_\_\_\_\_

**RESPONSIBLE PERSON EMPLOYMENT INFORMATION**

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Work Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Do we accept your insurance? Most Likely ...but we still have to process it. Depending on your insurance provider, this process can be time consuming while we try to get the approval necessary for us to proceed with your eyecare plan. Sometimes we find out that your insurance company may have a problem with your coverage that we can correct for you, before you even enter our office! By completing this form on-line, we can take the guess work out of the claim process for you and do all the processing work. We truly want to make your visit to our office a pleasant visit, so our experienced staff will go to work on getting the best coverage possible that you are entitled to by your insurance carrier.

Many times we find situations where your medical insurance and your vision insurance can be applied in conjunction with each other to better cover your needs, so if you have medical insurance please enter your medical insurance carrier information below.

**Medical Insurance**

Relationship to Patient \_\_\_\_\_ Patient Status \_\_\_\_\_

**PRIMARY Insurance Person & Info**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Birth Month \_\_\_\_\_ Birth Day \_\_\_\_\_ Birth Year \_\_\_\_\_ Age \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_ SS#: \_\_\_\_\_

Gender: \_\_\_\_\_

**PRIMARY Insurance Company**

Insurance Co: \_\_\_\_\_ Insurance ID #: \_\_\_\_\_

Insurance Phone: \_\_\_\_\_

Secondary Medical Insurance

Relationship to Patient \_\_\_\_\_ Patient Status \_\_\_\_\_

**SECONDARY Insurance Person & Info**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Birth Month \_\_\_\_\_ Birth Day \_\_\_\_\_ Birth Year \_\_\_\_\_ Age \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_ SS#: \_\_\_\_\_

Gender: \_\_\_\_\_

**SECONDARY Insurance Company**

Insurance Co: \_\_\_\_\_ Insurance ID #: \_\_\_\_\_

Insurance Phone: \_\_\_\_\_

Vision Insurance

Relationship to Patient \_\_\_\_\_ Patient Status \_\_\_\_\_

**VISION Insurance Person & Info**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Birth Month \_\_\_\_\_ Birth Day \_\_\_\_\_ Birth Year \_\_\_\_\_ Age \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_ SS#: \_\_\_\_\_

Gender: \_\_\_\_\_

**VISION Insurance Company**

Insurance Co: \_\_\_\_\_ Insurance ID #: \_\_\_\_\_

Insurance Phone: \_\_\_\_\_

**OTHER INFORMATION** - You may elaborate on any information below, and/or in the office